

E-Auction - Concast Steel & Power Limited (in Liquidation)

Sale of Assets under the Insolvency and Bankruptcy Code, 2016

Sale of Assets and Properties owned by Concast Steel & Power Limited (in Liquidation) forming Part of Liquidation Estate formed by the liquidator, appointed by the Hon'ble National Company Law Tribunal, Kolkata Bench vide order dated 26 September 2018.

Interested applicants may refer to the detailed EOI process document and the Asset Sale Process Memorandum uploaded on website of the Corporate Debtor <http://concastispat.com/nclt.html> and also on E-Auction website <https://ncltauction.auctiontiger.net>

The Auction Sale will be done through the E-Auction platform (with unlimited extension of 15 min each): <https://ncltauction.auctiontiger.net>

| Assets Lot | Manner of Sale | Inspection Date | Date and time of Auction | Reserve Price (INR) | EMD Amount & Submission deadline |
|---------------------------------|---------------------------------------|--------------------|--|---------------------|----------------------------------|
| Asset Lot No.1- Bankura Unit | As Going Concern | Before 5 July 2019 | 16 July 2019 13:01 hrs to 17 July 2019 13:00 hrs | 253.37 Cr | 25 Cr On or before 11 July 2019 |
| Asset Lot No.4- Jharsuguda Unit | As collectively- Non Operational Unit | Before 5 July 2019 | 15 July 2019 12:01 hrs to 16 July 2019 12:00 hrs | 302.68 Cr | 30 Cr On or before 10 July 2019 |

For any query regarding E-Auction, contact : Mr. Nawnit Kumar / Mr. Saptarshij Baidya of Grant Thornton at +91 79035 75095 / 98360 70992, Email : LQ.Concast@in.gt.com

Kshitiz Chhawchharia

Liquidator of Concast Steel & Power Limited (In Liquidation)

IBBI Regn No-IBBI/IPA-001/IP-P00358/2017-18/10616

Registered Address : C/o B. Chhawchharia & Co

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