Place: Chennai

Date : April 25, 2025

ROSSARI BIOTECH LIMITED (AN ISO9001:2005 & 14001:2015 Certified Company)



CIN: L24100MH2009PLC194818 Regd. Office: Rossari House, Golden Oak, LBS Marg, Surya Nagar, Opp. Mahindra Showroom, Vikhroli (West), Mumbai - 400079

Rs. in Million Quarter ended Financial Year ended Quarter ended 31" March, 2025 31" March, 2025 31" March, 2024 **Particulars** Unaudited* Audited Unaudited* 5.795.62 20.802.94 4,727.15 Total income from operations Net Profit for the period (before Tax, Exceptional items and/or Extraordinary items) 477.06 1,851.85 455.69 Net Profit for the period before tax (after Exceptional items and/or Extraordinary items) 477.06 1,851.85 455.69 Net Profit for the period after tax (after Exceptional items and/or Extraordinary items) 344.44 1,363.78 341.32 Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] 333.21 1,353,53 338.88 Paid up Equity Share Capital (Face value of Rs. 2 per share) 110.73 110.73 110.49

T: +91-22-6123 3800 F: +91-22- 25796982 E: info@rossarimail.com W: www.rossari.com EXTRACT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31ST MARCH, 2025

Diluted

Earnings Per equity share (in Rs.)

Other Equity

Basic

Additional Information on Standalone Financial Results is as follows Rs. in Million Quarter ended | Financial Year ended Quarter ended 31" March, 2025 31" March, 2025 31" March, 2024 **Particulars** Unaudited* Audited Unaudited* (a) Total income from operations 4,266.53 14,316.28 3,138.04 (b) Profit Before Tax 438.58 1,547.03 347.45

6.22*

6.21*

323.64

24.66

24.63

1.147.42

(c) Profit After Tax Notes:

The Consolidated financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 25th April, 2025. Areview of the above interim financial results has been carried out by the statutory

The above is an extract of detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange where shares of the Company are listed i.e. www.bseindia.com and www.nseindia.com and also on the website of the Company i.e. www.rossari.com.

Place: MUMBAI Date :: 25" April, 2025



For ROSSARI BIOTECH LIMITED Sd/

EDWARD MENEZES Executive Chairman DIN:00149205

(Please scan this QR code to view the

Draft Red Herring Prospectus)

6.18**

6.17**

261.68

FINANCIAL EXPRESS

ORIENTAL HOTELS LIMITED

Regd. Office: Taj Coromandel, 37, Mahatma Gandhi Road, Chennai 600 034. Phone No.: 044-66172828. Website: www.orientalhotels.co.in

AUDITED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED MARCH 31, 2025

	STANDALONE				CONSOLIDATED			
Particulars	Quarter Ended 31.03.2025	Year Ended 31.03.2025	Quarter Ended 31.03.2024	Year Ended 31.03.2024	Quarter Ended 31.03.2025	Year Ended 31.03.2025	Quarter Ended 31.03.2024	Year Ended 31.03.2024
	Audited			Audited				
Total income from operations	13336	44463	11073	40901	13362	44290	11100	40434
Net Profit / (Loss) for the period before tax (before Exceptional items)	2629	6544	2082	7307	2647	6316	2099	6780
Net Profit / (Loss) for the period before tax (after Exceptional items)	2629	6544	2082	7307	2647	6316	2099	6780
@Net Profit / (loss) for the period after tax (after Exceptional items)	1769	4452	1633	5534	1941	3921	1933	4965
Total Comprehensive Income for the period (Comprising profit / (loss)								
for the period (after tax) and Other Comprehensive Income (after tax))	1052	5686	2805	7503	1433	7232	4410	8835
Paid-up Equity Share Capital (Face value per share - ₹ 1 each)	1786	1786	1786	1786	1786	1786	1786	1786
Reserves (excluding Revaluation Reserve)	-	41731	100	36938	(s#8)	66397	28	60057
Earnings Per Share (in ₹) (Face value of ₹ 1 each) Basic / Diluted (* not annualised):	*0.99	2.49	*0.91	3.10	*1.09	2.20	*1.08	2.78

@ In case of Consolidated Net Profit / (Loss) for the period after tax (after Exceptional items) and share of profit / (loss) of associates / Joint venture. Note:

- 1. The results were reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors at its meetings held on April 25, 2025. The results have been audited by the Statutory Auditor of the Company.
- 2. These financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India. Financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles of Ind AS.
- 3. The above is an extract of the detailed format of Quarter/ Year ended March 31, 2025. Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Year ended Financial Results are available on the websites of Stock Exchanges at www.bseindia.com and www.nseindia.com and also on the Company's website at www.orientalhotels.co.in.



For more details scan the QR code

For Oriental Hotels Limited Pramod Ranjan Managing Director & CEO (DIN: 00887569)

SALE NOTICE ASSIGNMENT OF NON-READILY REALISABLE ASSETS (NRRA) UNDER IBC, 2016 **CONCAST STEEL & POWER LIMITED (IN LIQUIDATION)** (CIN: U51909WB1995PLC072045) Notice is hereby given to the public in general that the below mentioned 'Non-Readily

Realisable Assets' as per the books of Concast Steel and Power Limited (in Liquidation) are being offered to interested assignees by way of assignment under the provisions of Insolvency and Bankruptcy Code, 2016 r/w Regulation 37A of IBBI (Liquidation Process) Regulations, 2016 as well as under the terms and conditions specified below. Such assignment shall be on 'AS IS WHERE IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS' as such assignment is without any kind of warranties and indemnities. Interested assignees are advised to conduct their own due diligence prior to participation. Further details regarding the assets, assignment process, eligibility criteria, and submission requirements are provided below

Sr. No.	Particulars	Details
1	Date of Sale Notice	26th April, 2025
2	Last date for submission of EOI and eligibility documents	10th May, 2025 All the interested parties shall submit their EOI along with the eligibility documents on LQ. Concast@in.gt.com. Please note that submission of eligibility documents is a prerequisite for participation in the process.
3	Date of Declaration of Qualified Bidder	15th May, 2025
4	Last Date for inspection and due diligence	22nd May, 2025
5	Last date of submission of offer	29th May, 2025

Description of Assets proposed to be sold

Assignment of the recovery of financial assets (including Debtors/ advances) of Concast Steel & Power Limited (In Liquidation). Further, for details of financial assets and EOI Process documents, Interested applicants may refer to the website of the corporate debtor:https://www.concastispat.com/nclt.html.

Important Notes: 1. The Liquidator shall advice further process, terms and conditions on review of offers

2. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn postpone/ cancel/modify/terminate the process or withdraw any assets thereof from the

process proceeding at any stage without assigning any reason thereof. 3.As per proviso to clause (f) of Section 35 of the Code, the interested bidders shall not be eligible to submit a bid/offer if it fails to meet the eligibility criteria as set out in Section 29A of the Code (as amended from time to time).

Kshitiz Chhawchharia

Liquidator of Concast Steel & Power Limited (In Liquidation (IBBI/IPA-001/IP-P00358/2017-18/10616 AFA Valid till June 30, 2020 Email ID for all correspondence related to this compar LQ.Concast@in.gt.con Registered address: C/O B. Chhawchharia & Co 8A & B, Satyam Tower 3, Alipore Road, Kolkata 70002 Email: kshitiz@bccoindia.com

Date: 26-Apr-2025

Place: Kolkata



DEE DEVELOPMENT ENGINEERS LIMITED

CIN: L74140HR1988PLC030225 Read. Address: Unit 1. Prithla-Tatarpur Road. Village Tatarpur. Dist. Palwal, Haryana-121102, India Phone No: 01275 248 345, Website: https://www.deepiping.com

NOTICE OF 1ST EXTRA-ORDINARY GENERAL MEETING NOTICE is hereby given that the 1st Extra-Ordinary General Meeting ("EGM")

of members of DEE Development Engineers Limited ("Company") will be held on Tuesday, May 20th, 2025 at 03:00 PM (IST) at the Company's Unit-3, Asoati Road, Village Tatarpur, Palwal, Haryana-121102 to transact the special businesses as set forth in the Notice of EGM in compliance with provisions of Companies Act, 2013 and Rules issued by the MCA and SEBI. The Notice of 1st EGM has been sent through e-mail on April 24th, 2025

to all the members as on closing of April 18th, 2025, whose e-mail IDs are registered with the Company's RTA i.e. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) or Depository Participants (DP). The Notice of EGM is also available on the website of the Company i.e. www.deepiping.com, website of stock exchanges i.e. www.bseindia.com and www.nseindia.com and also will be available at the website of the e-Voting agency i.e. www.evotingindia.com.

Further, the Company has engaged Central Depository Services (India) Limited as the e-Voting agency to enable the members of the Company to attend the said EGM physically and to cast votes electronically, in respect of the businesses to be transacted at EGM of the Company. Members holding shares as on May 13th, 2025 i.e. cut-off date, are entitled to cast their vote electronically. The Remote e-Voting period will be open at 9:00 AM (IST) on Saturday, May 17th, 2025 and will end at 5:00 PM (IST) on Monday, May 19th, 2025. Remote e-Voting shall not be allowed beyond the said date and time. Those Members, who will be attending EGM, if have not cast their votes on the business to be transacted at EGM through remote e-Voting and are otherwise not barred from voting, shall be eligible to vote through e-Voting system during the EGM.

Further, members who have cast their vote through remote e-Voting may attend the EGM but shall not be entitled to change it subsequently or vote again at the EGM. Any person whose email ID is not registered with the Company or who became the member of Company after the dispatch of notice and holds shares as on cut-off date, may download the Notice of EGM available on the website of the Company i.e. www.deepiping.com.

Further, the company has appointed M/s Pragnya Pradhan and Associates, (Certificate of Practice No.:12030, Peer Review: 1564/2021), as Scrutiniser to scrutinise the e-Voting/remote e-Voting process prior to the EGM and during the EGM, in a fair and transparent manner.

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 or send an e-mail to helpdesk.evoting@cdslindia.com.

For DEE Development Engineers Limited

Ranjan Kumar Sarangi **Company Secretary and Compliance Officer** Place: Palwal Membership No.: F 8604 **Date: 24th April, 2025**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH "BSE", THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBIICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



PRESTIGE HOSPITALITY VENTURES LIMITED

Our Company was registered as 'M/s Prestige Hospitality Ventures' on February 28, 2017, pursuant to deed of partnership dated February 14, 2017 as a partnership firm before the Registrar of Firms. Karnataka. Our Company was subsequently incorporated in Bengaluru, Karnataka as 'Prestige Hospitality Ventures Limited' pursuant to a certificate of incorporation dated December 29, 2017 issued by the Registrar of Companies, Central Registration Centre upon conversion of 'M/s Prestige Hospitality Ventures', a partnership firm, into a public limited company in accordance with the provisions of Chapter XXI of the Companies Act, 2013. The name of our Company was subsequently changed to 'Prestige Hospitality Ventures Limited' and a fresh certificate of incorporation, consequent upon change of name, was issued by the Registrar of Companies, Central Processing Centre, on July 29, 2024. For further details, see "History and Certain Corporate Matters - Brief History of our Company," on page 243, of the Draft Red Herring Prospectus dated April 24, 2025 ("DRHP").

Registered and Corporate Office: Prestige Falcon Tower, No.19 Brunton Road, Bengaluru - 560 025, Karnataka, India; Contact Person: Lingraj Patra, Company Secretary and Compliance Officer; E-mail: investors.phvl@prestigeconstructions.com; Website: www.prestigehospitalityventures.com; Telephone: +91.80.25591080 Corporate Identification Number: U45500KA2017PLC109059

THE PROMOTER OF OUR COMPANY IS PRESTIGE ESTATES PROJECTS LIMITED

INITIAL PUBLIC OFFERING OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF PRESTIGE HOSPITALITY VENTURES LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[+] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹27,000.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹17,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [.] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹10,000.00 MILLION BY PRESTIGE ESTATES PROJECTS LIMITED (THE "PROMOTER SELLING SHAREHOLDER") ("OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

OUR COMPANY. IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UPTO ₹3,400.00 MILLION, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. THE UTILISATION OF THE PROCEEDS RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE DONE TOWARDS THE OBJECTS IN COMPLIANCE WITH APPLICABLE LAW. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES, FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹5 EACH. THE OFFER PRICE IS [+] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE OFFER SHALL CONSTITUTE [+]% OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [•], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [•], AND BENGALURU EDITION OF THE KANNADA DAILY NEWSPAPER, [•], (KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS")

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable. This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein in terms of

Regulation 32(2) of the SEBI ICDR Regulations not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion and a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("NIBs") of which (a) one-third portion shall be reserved for Bidders with application size of more than ₹0.20 million; and (b) two-thirds of the portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (defined herein) using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 472 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the DRHP dated April 24, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com, on the website of the Company at www.prestigehospitalityventures.com; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, CLSA India Private Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com, www.india.clsa.com, www.jmfl.com and https://investmentbank.kotak.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 39 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 103 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters," on pages 243, of the DRHP.

	BOOK RUNNING	G LEAD MANAGERS		REGISTRAR TO THE OFFER	
JM FINANCIAL	CLSA A CITIC Securities Company	J.P.Morgan	Execution Kotak*		
JM Financial Limited 7" Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: prestige.ipo@jmfl.com Website: www.jmfl.com Investor grievance ID:	CLSA India Private Limited 8/F Dalamal House, Nariman Point Mumbai - 400 021, Maharashtra, India Tel: +91 22 6650 5050 E-mail: prestigehospitalityventures.ipo@clsa.com Website: www.india.clsa.com Investor Grievance E-mail:	J.P. Morgan India Private Limited J.P. Morgan Towers, Off C.S.T Road Kalina, Santacruz - East, Mumbal - 400 098 Maharashtra, India Tel: (+ 91) 22 6157 3000 E-mail: Prestige_IPO@jpmorgan.com Investor grievance ID: investorsmb.jpmipl@jpmorgan.com	Kotak Mahindra Capital Company Limited 27BKC, 1st Floor, Plot No. C – 27 "G" Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: Prestige.ipo@kotak.com Investor grievance ID:	KFin Technologies Limited Selenium Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032 Telangana, India Tel: +91 40 6716 2222/18003094001 E-mail: prestige.ipo@kfintech.com Website: www.kfintech.com	

Website: www.jpmipl.com

Rishank Chheda

Contact person: Niwas Kumar /

SEBI Registration No: INM000002970

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Siddhant Thakur

investor.helpdesk@clsa.com

Contact person: Prachi Chandgothia/

SEBI Registration No.: INM000010619

For PRESTIGE HOSPITALITY VENTURES LIMITED On behalf of the Board of Directors

Investor grievance e-mail:

Contact person: M. Murali Krishna

SEBI Registration No.: INR000000221

einward.ris@kfintech.com

Lingraj Patra Company Secretary and Compliance Officer

PRESTIGE HOSPITALITY VENTURES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated April 24, 2025, with SEBI and the Stock Exchanges on April 24, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.prestigehospitalityventures.com; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, CLSA India Private Limited, J.P. Morgan India Private Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com, www.india.clsa.com, www.jpmipl.com and https://investmentbank.kotak.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 39 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

grievance.ibd@jmfl.com

Place: Bengaluru

Date: April 25, 2025

Contact person: Prachee Dhuri

SEBI Registration No: INM000010361

epaper.financialexpress.com

kmccredressal@kotak.com

Contact person: Ganesh Rane

Website: https://investmentbank.kotak.com

SEBI Registration No.: INM000008704

Kolkata

Adfactors 24/25